Under the Patronage of

The President of the Council of Ministers H. E. Mr. Saad Hariri

OIL & GAS
LEBANON'S NATIONAL WEALTH®

"ROADMAP"

BEIRUT - LEBANON

March 7, 2017

Update of: February 28, 2017

January 4, 2017 the two pending Oil & Gas Governmental decrees were passed by the Council of Ministers. How would a roadmap for the development of the Oil & Gas sector in Lebanon look like?

09:00 - 10:00 GET-TOGETHER & REGISTRATION

10:00 - 10:25 SEATING

NATIONAL ANTHEM

10:30 - 10:35 HOST'S WELCOME

Mr. Stéphane Attali – DEAN-DIRECTOR GENERAL, ESA BUSINESS SCHOOL

10:35 - 10:40 ORGANIZERS' WELCOME

Mr. Camille Menassa – CHAIRMAN, FRONT PAGE COMMUNICATION

10:40 - 11:00 PATRON'S OPENING NOTES

H.E. Mr. Saad Hariri – PRESIDENT OF THE COUNCIL OF MINISTERS OF LEBANON

11:00 – 11:10 TRIBUTE TO H.E. Mr. Saad Hariri – PRESIDENT OF THE COUNCIL OF MINISTERS OF LEBANON

11:10 - 11:15 FORUM'S PERSPECTIVES

Mr. Mustapha Assad – CEO, FRONT PAGE COMMUNICATION

11:15 - 11:30 HONOR GUEST'S SPEECH

OVERVIEW OF THE GLOBAL GAS MARKET

H.E. Mr. Abdullah Bin Hamad Al-Attiyah – CHAIRMAN OF ABDULLAH BIN HAMAD AL-ATTIYAH INTERNATIONAL FOUNDATION FOR ENERGY & SUSTAINABLE DEVELOPMENT, FORMER DEPUTY PRIME MINISTER AND MINISTER OF ENERGY AND INDUSTRY - QATAR

11:30 - 12:15 KEYNOTE SPEECH

THE NEW OIL & GAS ENVIRONMENT, AND TOTAL'S MODUS OPERANDI Mr. Stéphane Michel – MENA PRESIDENT, TOTAL

Perspectives on:

- -The new oil and gas environment; challenges and opportunities
- -Total strategy
- -Total and MENA, a longstanding partnership, recent achievements

12:15 - 13:15 **Session 1**

OIL, GAS, AND PERSPECTIVES

- The international Oil & Gas market, and perspectives.
- Country case studies on natural gas as a major source of electricity generation.
- Plus: Where the use of renewable energy and energy efficiency fit in the equation.

<u>Session President:</u> H.E. Mr. César Abi-Khalil, MINISTER OF ENERGY AND WATER <u>Speakers:</u>

- -Dr. Pierre Terzian PRESIDENT & CEO, PETROSTRATEGIES
- -Prof. Dr. Gürkan Kumbaroğlu IMMEDIATE PAST PRESIDENT, INTERNATIONAL ASSOCIATION FOR ENERGY ECONOMICS / PRESIDENT, TURKISH ASSOCIATION FOR ENERGY ECONOMICS
- -Dr. Jean Burrus CHAIRMAN & CEO, BEICIP-FRANLAB
- -Mr. Matt Drinkwater SENIOR EDITOR NATURAL GAS, POWER AND LNG ARGUS MEDIA

Q/A

13:15 - 14:15 LUNCH

14:15 - 15:15 Session 2

TOWARD A COMPREHENSIVE NATIONAL ENERGY POLICY

<u>Session President:</u> H.E. Mr. Michel Pharaon, MINISTER OF STATE FOR PLANNING <u>Speakers:</u>

- -Dr. Nasser Hoteit BOARD MEMBER, THE LEBANESE PETROLEUM ADMINISTRATION (LPA)
- -Ms. Alia Moubayed GEOECONOMICS & STRATEGY PROGRAM DIRECTOR INTERNATIONAL INSTITUTE FOR STRATEGIC STUDIES (IISS), LONDON
- -Dr. Stephan Ressl BOARD MEMBER and CO-HEAD OF ENERGY DEPARTMENT EUROPEAN ACADEMY OF THE REGIONS

Q/A

15:15 - 16:00 Session 3

THE IMPACT OF THE PASSING OF THE TWO OIL & GAS DECREES, AND THE MINISTRY OF ENERGY & WATER'S ROADMAP

 The Government decree on delineating the maritime blocks which will be put up for tender:

 $\label{thm:continuous} \textit{The adopted progressive licensing policy for the blocks, starting with five out of ten.}$

Plus: Timeframe and set milestones for this "Phase 1".

 The Government decree on the model contract for Exploration & Production (E&P) and for proceeds-sharing between the State and the oil companies.

Plus: Oil & Gas Public Tenders: Issues of Process (Best practice), and Transparency (Adhesion of Lebanon to the International Extractive Industry Initiative- IETI).

- The Tax Law relating to petroleum activities.
- Environmental issues.

Speakers:

- -H. E. Mr. Yassine Jaber FORMER MINISTER; MEMBER OF PARLIAMENT
- -Mr. Wissam Chbat PRESIDENT, THE LEBANESE PETROLEUM ADMINISTRATION (LPA)
- -Mr. Malek Takieddine PARTNER, AL JAD LLP (CMS GROUP)

<u>Moderator:</u> Ms. Diana Kaissy – MENA & ASIA PACIFIC REGIONAL COORDINATOR, PUBLISH WHAT YOU PAY

16:15 - 17:00 Session 4

INVESTMENT, OPPORTUNITIES, AND ECONOMIC MODEL FOR OIL & GAS

- Investment opportunities from revenue usage and revenue management perspectives.
- Opportunities in Exploration & Production from an Investment Banking perspective.
- Corporate Banking support to clients (IOCs) and their operations in the Upstream, Oil Field Services & Midstream subsectors.
- Managing the dialogue with external stakeholders.
- Building an Oil & Gas Exploration Model.

Speakers:

- -Dr. Alain Bifani DIRECTOR GENERAL, MINISTRY OF FINANCE, LEBANON
- -Mrs. Joelle Assouad MANAGING DIRECTOR EQUITY CAPITAL MARKETS, CREDIT AGRICOLE CORPORATE & INVESTMENT BANKING (CIB), PARIS
- -Dr. Roger Melki ECONOMIST AND CONSULTANT

<u>Moderator:</u> Dr. Samir Nasr – CHAIRMAN & CEO, ECE CONSULTANTS; CHAIRMAN, THE PHOENICIAN FUND

Q/A

17:00 - 18:00 DEBATE AND RECOMMENDATIONS

All Speakers

Moderator: Ms. Nina dos Santos – CNNMoney EUROPE EDITOR